

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 8, 2015
2. SEC Identification Number
AS095002283
3. BIR Tax Identification No.
004-703-376
4. Exact name of issuer as specified in its charter
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg 2281 Don Chino Roces Avenue Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 888 3000
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	13,277,470,000
Preferred	3,780

11. Indicate the item numbers reported herein
Item No. 9



DMCI Holdings, Inc. DMC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

DMCI PDI signs P10b corporate notes facility

Background/Description of the Disclosure

This is to inform the investing public that our wholly-owned subsidiary, DMCI Project Developers, Inc. (DMCI-PDI) entered into a Corporate Notes Facility Agreement dated December 3, 2015 for the issuance of corporate notes facility in Pesos in the aggregate amount of P10,000,000,000.00, comprised of Series F Notes of P1,000,000,000.00, Series G Notes of P1,000,000,000.00, Series H Notes of P2,500,000,000.00, Series I Notes of P2,500,000,000.00, Series J Notes of P1,500,000,000.00 and Series K Notes of P1,500,000,000.00.

The proceeds from the issuance of such notes will be used to (i) fund its acquisition of real estate properties, (ii) fund its project development costs, (iii) refinance its existing indebtedness, and (iv) fund other general corporate purposes. BDO Capital and Investment Corporation is the Lead Arranger and Sole Bookrunner.

The Initial Note Holders consist of (1) ALFM Peso Bond-Fund, Inc., (2) BDO Leasing and Finance, Inc., (3) BDO Private Bank, Inc., (4) BDO Unibank, Inc., (5) Bank of the Philippine Islands, (6) BPI Asset Management and Trust Group as Trustee for Bank of the Philippine Islands Employees Retirement Plan, (7) China Banking Corporation, (8) Development Bank of the Philippines, (9) Land Bank of the Philippines, and (10) Security Bank Corporation.

Other Relevant Information

None

Filed on behalf by:

Name	Herbert Consunji
Designation	Chief Finance Officer